STAYin(g)Rural

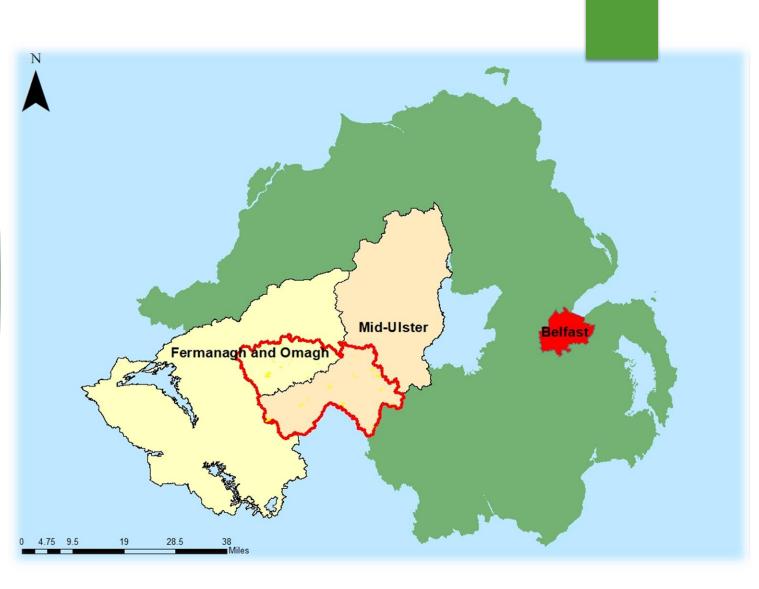
BACKGROUND CONTEXT TO NORTHERN IRELAND STUDY AREA

LAUNCH MEETING MAY 2019 CO. TYRONE



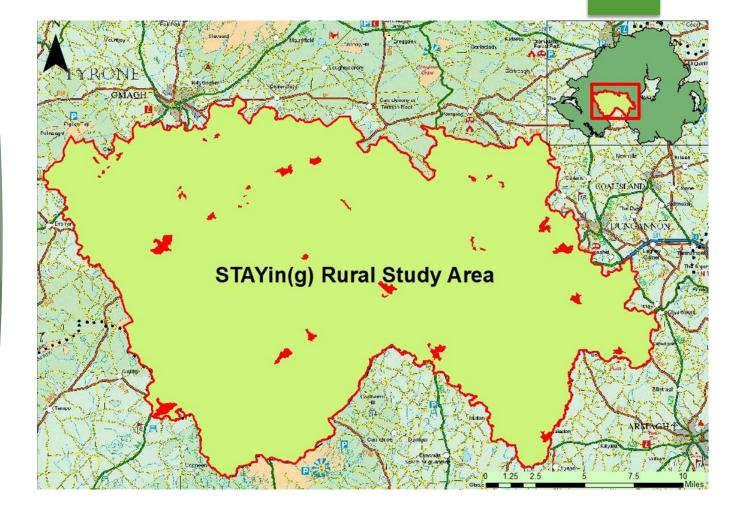
Background

- Situated within South/West Tyrone.
- Intersects two Local Government Districts:
 - Fermanagh & South Tyrone
 - Mid-Ulster
 - Two of the largest districts in terms of land mass and smallest in terms of population
 - Study Area: 940km²
 - Population: 36,956 persons
 - Population dispersed across array of rural villages, small settlements and single dwellings in countryside.



Geography

- Population: 36,956 persons
 - NI: 1.87 million
- Low population density: 43 persons/km²
- Mosaic of large and small rural villages, hamlets and open countryside.
 - 3 Large Villages (population >1000)
 - 15 Small Villages (population: 100-1000 persons)
 - 5 Hamlets (population < 100 persons)
- Nearest urban centres: Omagh and Dungannon



Characteristic Rural Landscapes



Characteristic Rural

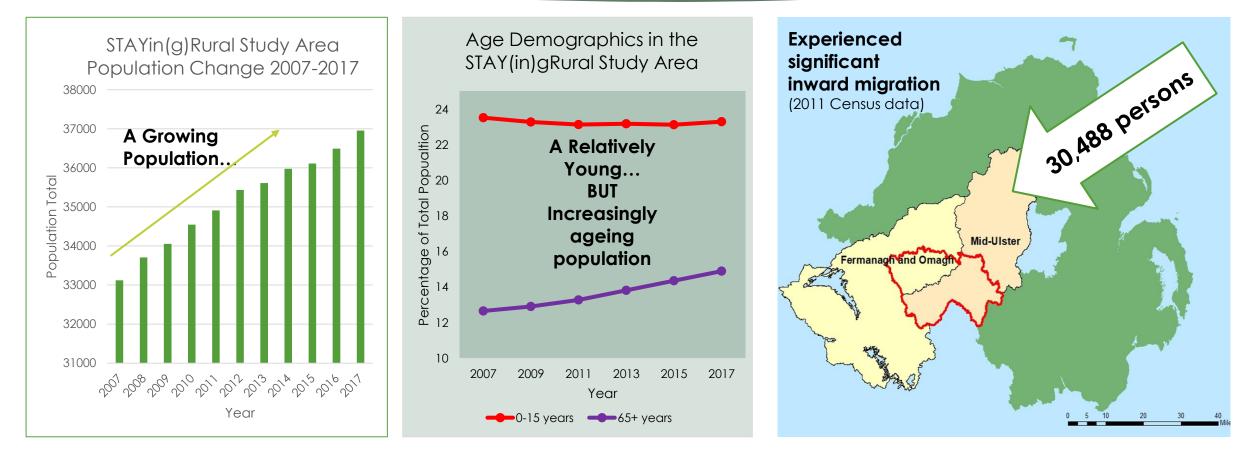
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Settlements

Average Area: 0.53km² Average Populatio<u>n: 430</u>

OFFLICENCE

Characteristic Rural Populations



Industry & Employment

- Rural west: 15% of income derived from self-employment
 - c.25% of males self-employed
- Key industries of employment:
 - Wholesale and retail (15%)
 - Health and social care (13.6%)
 - Manufacturing (13.6%)
 - Construction (12.1%)
 - Education (10.2%)
 - Average distance to work: 15.6km
 - Many travel to nearby service centres for employment

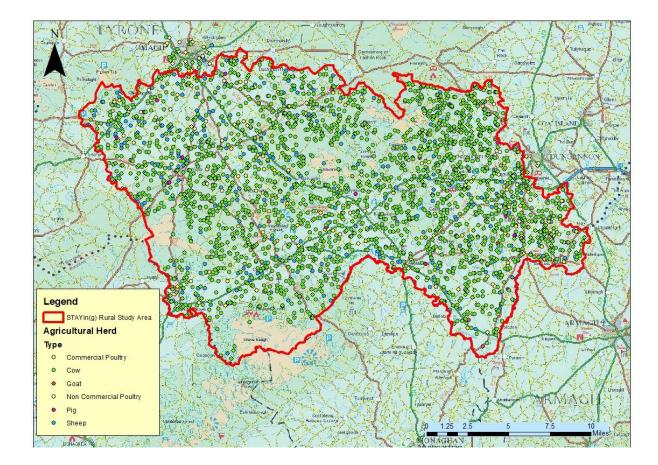




Agriculture

Small proportion of NI industry/emp. = 2% Study Area: 8.02% Difficult to 'make a living' out of farming NI 1981: 31% of farmers = Part-time. NI 2017: >45% of farmers = Part-time. 37.2% of **all** NI farms located within study area LGDs Predominantly pastoral farming 96.6% of area farmed = Grass/rough grazing 1.42% of area farmed = Arable 80% classified as 'very small' farms <10% classified as 'large or very large' farms

Distribution of Agricultural Herds



- Over 1/3 of all NI registered herds are within study area.
- Within study area: predominantly cattle (diary and beef) and sheep farming

Animal	Number	Percent
Cow	2192	54.96
Sheep	1214	30.44
Commercial Chicken	269	6.75
Non Commercial Chickens	232	5.82
Pig	49	1.23
Goat	32	0.80
Total	3988	100

Housing

- Housing type: traditional farmhouses and modern detached dwellings in the countryside.
- Predominantly private housing developments within settlements. Limited social housing.
- Study Area:
 - Housing density: 14.76 houses/km²
 - Occupancy: 93%
 - Detached: 72%
 - Owner Occupied: 81%
- Planning policy making it increasingly difficult to build new houses in countryside.





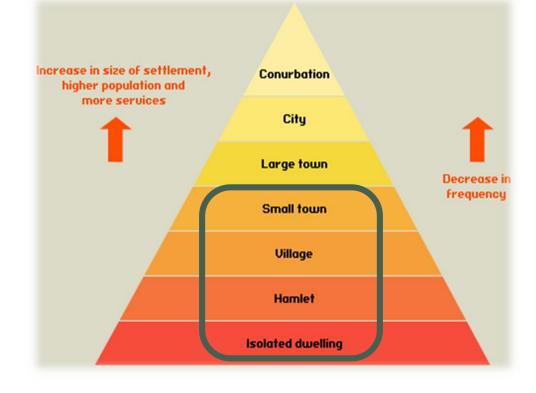




	Name	20 min drive of service provision location	30 min drive of a service provision location	Usual Residents	Occupied Households
Large Village	FIVEMILETOWN	Ν	Ν	1243	552
Large Village	FINTONA	Y	Y	1160	532
Zil Li	AUGHNACLOY	Ν	Y	1041	402
	BALLYGAWLEY	Ν	Y	711	271
	CLOGHER	Ν	Ν	709	272
	CASTLECAULFIELD	Y	Y	659	258
	BERAGH	Y	Y	585	232
	EGLISH	Y	Y	492	143
to to	CALEDON	Y	Y	468	192
le le	BENBURB	Y	Y	409	144
Hamlet	AGHAGINDUFF / CABRAGH	Y	Y	374	129
۲ ۵	CLANABOGAN	Y	Y	365	124
	AUGHER	Ν	Y	305	132
D D	GRANVILLE	Y	Y	300	115
Village	SIXMILECROSS	Ν	Y	260	114
>	GALBALLY	Y	Y	179	71
Small	SESKINORE	Y	Y	157	61
Ĕ	TATTYREAGH	Y	Y	125	35
S	ALTAMUSKIN	Ν	Y	79	23
	EDENDERRY	Y	Y	78	28
	GORTACLARE / MOYLAGH	Y	Y	69	26
	GARVAGHEY	Y	Y	67	25
	CAPPAGH	Ν	Y	53	25

Study Area Settlements

Settlements & Services



	Small Town/Large Village	Small Village	
Skills	Post Primary	Primary School	
Health	Pharmacy/ Health centre	Doctor	
Social	Community Centre	Local Hall	
Commercial	Supermarket	Shop, pub, post office	
Justice	Police Station	Neighbourhood Watch	
Productive	Enterprise Centre	Workshop	
Networks	Bus to larger centres	Local Bus	

- Smaller settlements typically only contain social facilities and services e.g. sewage treatment works
 - E.g.: Gortaclare; Newtownsaville; Tattyreagh

Issues within Study Area Settlements

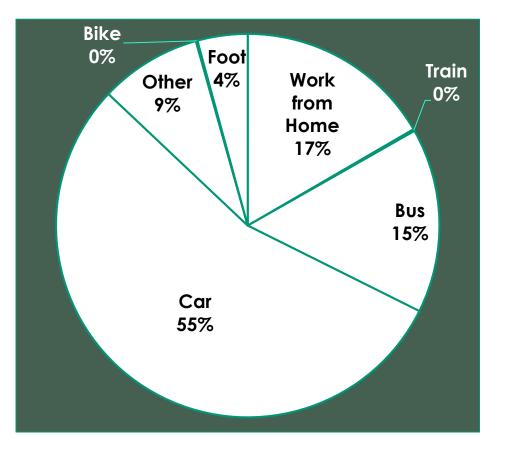
- Service Centre Decline Vacancy rates of properties in the smaller towns and villages are on the increase due to shop closures resulting in reduced local services and dereliction.
- Service Provision in Rural Areas Concerns often raised on the 'running down' of services in the rural areas such as education, health and community.
 - Education closure of small rural schools
 - Health closure of medical services within the isolated rural communities
 - Community Closure of community facilities such as police stations and libraries





Issues within wider STAY(in)g Rural Study Area

- Distance to services: <u>All</u> study SOAs within top 25% most deprived in relation to access to services
 - ▶ 50% of area within the top 10% most deprived.
- Limited public transport provisions: Dispersed nature of study area makes services unviable.
- Results in a car dependent population.
- Increases vulnerability to social isolation and feelings of exclusion
- Issue compounded by poor quality broadband/internet provision/mobile coverage



Summary

- Population: slowly growing...increasingly ageing
- **Geography:** small contained settlements widely dispersed amongst open countryside
 - Distance to majority of services min.20 minutes by car
- Landscape: idyllic but largely unproductive
- Industry and Employment: Part-time farms and family-orientated businesses.
- **Challenges:** Service and settlement sustainability

